

**NOTICE OF FIFTH MEETING OF THE COMMITTEE OF CREDITORS OF  
OMKAR SPECIALITY CHEMICALS LIMITED (IN CIRP)**

**NOTICE FOR THE FIFTH MEETING OF THE COMMITTEE OF CREDITORS OF  
OMKAR SPECIALITY CHEMICALS LIMITED (IN CIRP) ALONG WITH AGENDA  
AND RESOLUTIONS, WITH NOTES THERETO, THOSE ARE PROPOSED TO BE  
PASSED IN THE SAID MEETING AS PER THE PROVISIONS OF THE INSOLVENCY  
AND BANKRUPTCY CODE, 2016 READ WITH THE INSOLVENCY AND  
BANKRUPTCY BOARD OF INDIA (INSOLVENCY RESOLUTION PROCESS FOR  
CORPORATE PERSONS) REGULATIONS, 2016 SCHEDULED TO BE HELD ON 18<sup>th</sup>  
JULY, 2023, TUESDAY AT 5:00 PM AT 83, NATIONAL MEDIA CENTER, SHANKER  
CHOWK, NEAR AMBIENCE MALL, GURUGRAM, HARYANA**

DATE: 16.07.2023

To:

1. All the Members of the Committee of Creditors as per list in Enclosure -1 (A)
2. The Directors of the suspended Board of Directors as per list in Enclosure – 1 (B)

**THE VENUE, DATE AND TIME OF THE MEETING**

**Day & Date:** Tuesday, 18<sup>th</sup> July, 2023

**Time:** 05:00 PM

**Venue:** House No. 83, National Media Centre, Sector - 24, Gurugram, Haryana - 122022

**NOTICE** is hereby served in accordance with the provisions contained in **Regulations 18, 19 & 20** of the Insolvency and Bankruptcy Board of India (Insolvency Resolution for Corporate Persons) Regulations, 2016, the **fifth meeting** of the Committee of Creditors of Omkar Speciality Chemicals Limited (In CIRP) (Corporate Debtor) will be held on 18.07.2023 at 3:00 PM at aforementioned address (herein after referred to as the meeting) to transact the business as specified in the enclosed Agenda in Enclosure – 2.

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In accordance with the provisions of **Regulation 21** of the Insolvency and Bankruptcy Board of India (Insolvency Resolution for Corporate Persons) Regulations, 2016, a participant may attend and vote in the meeting either in person or through an authorized representative. Again, the participants will have the option to participate through video conferencing; the necessary information to enable participation through video conferencing or other audio and visual means are provided in the “Notes forming part of the Notice of Meeting” as provided in Enclosure -3 to this Notice.

Towards the facilitation of the participation through video conferencing, you are requested to give us prior intimation of participation through video conferencing at least 4 hours prior to the date and time of the meeting.

The resolutions that are proposed to be passed in the meeting and the explanatory notes on resolutions are enclosed for your kind perusal and decisions.

Kindly be informed that in accordance with the provisions contained in proviso to **Section 21 (2)** of the Insolvency and Bankruptcy Code, 2016, a related party to whom a corporate debtor owes a financial debt shall not have any right of representation, participation or voting in a meeting of the committee of creditors.

You are requested to kindly make it convenient to attend the meeting.

**For Omkar Speciality Chemicals Limited (In CIRP)**



Ajit Kumar

Resolution Professional

IP Reg. No: IBBI/IPA-003/IP-N00062/2017-18/10548

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Enclosures:

Enclosure – 1: List of Persons to whom Notice of the meeting is sent;

Enclosure – 2: Agenda items of the meeting;

Enclosure – 3: Notes forming part of the Notice of Meeting

Enclosure – 4: Notes on List of Items to be discussed in the Meeting

Enclosure – 5: Notes to List of Items to be voted upon and Proposed Resolutions

**NOTICE OF FIFTH MEETING OF THE COMMITTEE OF CREDITORS OF  
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**ENCLOSURE – 1**

**LIST OF PERSONS TO WHOM NOTICE FOR THE FOURTH MEETING OF THE  
COMMITTEE OF CREDITORS OF OMKAR SPECIALITY CHEMICAL LIMITED (IN  
CIRP) IS SENT**

**A. FINANCIAL CREDITORS – MEMBERS OF COMMITTEE OF CREDITORS**

<b>Sr. No.</b>	<b>Name of the Financial Creditors</b>	<b>E-mail ID</b>	<b>Voting Share</b>	<b>Address of the Financial creditors</b>
1.	Axis Bank Limited	<a href="mailto:Santosh.nangare@axisbank.com">Santosh.nangare@axisbank.com</a>	5.04%	Structured Assets Group At Corporate Office At 7th Floor Axis House, C-2, Wadia International Centre Pandurang Budhkar Marg Worli Mumbai -400025
2.	NKGSB Co-op Bank Ltd.	<a href="mailto:upendrakini@nkg-sb-bank.com">upendrakini@nkg-sb-bank.com</a>	12%	361, Laxmi Sadan, V.P. Road, Girgaum, Mumbai – 400004
3.	Bank of Baroda	<a href="mailto:armbom@bankofbaroda.com">armbom@bankofbaroda.com</a>	82.96%	Zonal Stressed Assets Recovery Branch, Meher Chamber, Ground Floor, Ballard Estate, Mumbai- 400 001

**B. MEMBERS OF THE SUSPENDED BOARD OF DIRECTORS**

<b>Sr. No.</b>	<b>Name of the directors</b>	<b>E-mail ID</b>	<b>Address of the Directors</b>
1.	Pravin Shivdas Herlekar	<a href="mailto:pravin@omkarchemicals.com">pravin@omkarchemicals.com</a> , <a href="mailto:cirp.omkar@gmail.com">cirp.omkar@gmail.com</a>	Sitaram Ganesh Chowk, Manjarli, Badalapur west, Ambarnath

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			Thane Maharashtra- 421503
2.	Subhash Murlidhar Ambatkar	<a href="mailto:Ambatkar_subhash@rediffmail.com">Ambatkar_subhash@rediffmail.com</a> , <a href="mailto:cirp.omkar@gmail.com">cirp.omkar@gmail.com</a>	103, OM Avinash CHS, Gaikwad Nagar, Gaondevi Road, , Badlapur (E) Badlapur (E) Dist - Thane.

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**ENCLOSURE – 2**

**AGENDA OF THE FIFTH MEETING OF THE COMMITTEE OF CREDITORS OF  
OMKAR SPECIALITY CHEMICALS LIMITED (IN CIRP)**

Item No.	Particulars
<b>A. List of the items to be discussed at the meeting</b>	
1.	The Resolution Professional (RP) to chair as the Chairperson of the Meeting
2.	The Resolution Professional to take roll call as per Regulation 24 (2) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution for Corporate Persons) Regulations, 2016
3.	To ascertain quorum in accordance with provisions of Regulation 22 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution for Corporate Persons) Regulations, 2016
4.	To confirm the minutes of the previous meeting of the Committee of Creditors and to take the same on record.
5.	To apprise the members and open the sealed resolution plans received from Resolution Applicants before the COC members
6.	To discuss the engagement of PRT & Associates for the purpose of evaluating section 29A compliance of the resolution plans
7.	The RP will present the COC Report before the members of COC.
<b>B. List of the issues to be voted upon at the meeting</b>	
1.	To approve the appointment of PRT & Associate for the purpose of evaluating section 29 A compliance of the Resolution Plans
2.	To Ratify The Costs Of The Resolution Professional In Accordance With Regulation 34 Of The Insolvency And Bankruptcy Board Of India (Insolvency Resolution For Corporate Persons) Regulations, 2016
<b>C. Any other matter with the permission of Chair</b>	
<b>D. Vote of Thanks</b>	

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**ENCLOSURE – 3**

**NOTES FORMING PART OF THE NOTICE OF MEETING**

For the benefit of all the members of the Committee of Creditors few of the provisions of the Insolvency and Bankruptcy Code, 2016 read with the Insolvency and Bankruptcy Board of India (Insolvency Resolution for Corporate Persons) Regulations, 2016 are provided herein below:

**COMPOSITION OF COMMITTEE OF CREDITORS:**

As per Section 21 (2), the committee of creditors shall comprise of all financial creditors of the corporate debtor, provided that a financial creditor or the authorized representative of the financial creditor referred to in sub-section (6) or sub-section (6A) or sub-section (5) of section 24, if it is a related party of the corporate debtor, shall not have any right of representation, participation or voting in a meeting of the committee of creditors. The provision however shall not be applicable to a financial creditor, regulated by a financial sector regulator, if it is a related party of the corporate debtor solely on account of conversion or substitution of debt into equity shares or instruments convertible into equity shares, prior to the insolvency commencement date.

**NOTICE OF COC MEETING**

As per Section 24 (3) (c) of the Insolvency and Bankruptcy Code, 2016, The Resolution Professional shall give notice of each meeting of the committee of creditors to:

- (a) Members of committee of creditors, including the authorized representatives referred to in sub-sections (6) and (6A) of section 21 and sub-section (5);
- (b) Members of the suspended Board of Directors or the partners of the corporate persons, as the case may be;
- (c) Operational creditors or their representatives if the amount of their aggregate dues is not less than ten percent of the debt.

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AVAILABILITY OF LIST OF CREDITORS FOR INSPECTION:**

In accordance with the provisions contained in Regulation 13 (2), the list of creditors is made available for inspection by the persons who submitted the proof of claims and by members, partners, directors, and guarantors of the corporate debtor at the office of the Resolution Professional.

The list of creditors is presented at the Fifth meeting of the Committee of Creditors.

**ATTENDING THE MEETING THROUGH VIDEO CONFERENCING:**

As per the provisions contained in Regulation 21 (1), please note that an option is available to the participants to participate through video conferencing or other audio and visual means. In case you wish to participate through video conferencing, you may kindly write to the Resolution Professional at his email id (cirp.omkarspeciality@gmail.com) mentioning therein the details of the participant including the location from where he will be participating; the details shall be provided to the Resolution Professional at least 24 hours before the commencement of the meeting of the Committee.

Please be informed that the participants attending the meeting through video conferencing will also be considered for ascertaining the quorum of the meeting.

For availing the option to attend the meeting through video conferencing, the authorized representative may log on through the link provided to the Members of the Committee. The Resolution Professional shall share the link with the authorized representative or members, who are willing to participate in the CoC meeting, prior to scheduled time of the meeting in their respective emails.

**ATTENDANCE THROUGH AUTHORISED REPRESENTATIVE:**

Kindly be informed of the provisions contained in Regulation 21 (2) according to which a participant may attend and vote in the meeting either in person or through an authorized representative. If you desire to attend through an authorized representative kindly take note to inform the RP in advance of the meeting, at least 24 hours before the start of the meeting, of the identity of the authorized representative who will attend and vote at the meeting on its behalf.



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An indicative format of intimation of the details of the authorized representative who will attend and vote at the meeting on behalf of the members of the Committee of Creditors is provided with this document as Annexure – 1 to Enclosure – 3 to the Notice of the meeting. The Authorized Representative who will be attending the meeting, personally is requested to carry an identity proof for his / her identification,

### **VOTING RIGHTS OF PARTICIPANTS**

As per the provisions in Section 24 (4) of the Insolvency and Bankruptcy Code, 2016 the directors, partners and one representative of operational creditors, as referred to in sub-section (3), may attend the meetings of committee of creditors, but shall not have any right to vote in such meetings; provided that the absence of any such director, partner or representative of operational creditors, as the case may be, shall not invalidate proceedings of such meeting.

### **VOTING IN THE MEETING**

In accordance with the requirements of the provisions contained in Regulation 25 (3) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution for Corporate Persons) Regulations, 2016, the Resolution Professional shall take a vote of the members of the committee present in the meeting, on any item listed for voting after discussion on the same.

Again, as per the provisions contained in Regulation 25 (4) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution for Corporate Persons) Regulations, 2016, at the conclusion of a vote at the meeting, the Resolution Professional shall announce the decision taken on items along with the names of the members of the committee who voted for or against the decision, or abstained from voting.

As per the provisions contained in Regulation 25 (5) as amended with effect from 05-10-2018, the RP shall:

(a) Circulate the minutes of the meeting by electronic means to all members of the committee and the authorized representative, if any, within forty-eight hours of the conclusion of the meeting; and

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(b) Seek a vote of the members who did not vote at the meeting on the matters listed for voting, by electronic voting system in accordance with Regulation 26 where the voting shall be kept open for at least twenty-four hours from the circulation of the minutes.

As per Regulation 25 (6) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution for Corporate Persons) Regulations, 2016, the Authorized Representative shall circulate the minutes of the meeting received under sub-regulation (5) to creditors in a class and announce the voting window at least twenty-four hours before the window opens for voting instructions and keep the voting window open for at least twelve hours.

### **VOTING PERCENTAGE& RESULT**

The provisions related to the voting percentage required is contained in Section 21 (8) of the Insolvency and Bankruptcy Code, 2016 which states, “Save as otherwise provided in this Code, all decisions of the committee of creditors shall be taken by a vote of not less than fifty-one per cent of voting share of the financial creditors”. The saving clauses are contained in following sections of the IBC, 2016& Regulations made thereunder, where the voting share shall be 66%

- 📌 Section 12 (2) for extension of CRP period beyond 180 days;
- 📌 Section 22 (2) for appointment of Resolution Professional;
- 📌 Section 27 (2) for replacement of Resolution Professional;
- 📌 Section 28 (3) for approval of actions listed in Section 28 (1) of the Code;
- 📌 Section 30 (4) for approval of Resolution Plan; and
- 📌 Section 33 (2) for approval of Liquidation of the corporate debtor.
- 📌 Regulation 29 of CRP Regulations, 2016 for Sale of assets outside the ordinary course of business.

### **E-VOTING INSTRUCTIONS**

**The e-voting instructions are provided as under:**

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- (i) Arrangements are made with the e-voting service provider, **Right2Vote** to facilitate e-voting as per the provisions of the IBC, 2016 and Regulations thereto. To cast their votes, members of the Committee of Creditors are required to login on the website <https://right2vote.in/>
- (ii) The voting period shall begin at 1 Noon IST on 21<sup>st</sup> July, 2023 at 10 am and will end on 22<sup>nd</sup> July, 2023 at 6 PM IST. The e-voting user id and password along with the link to the portal will be communicated through the e-mail id of the authorized representative, by the service provider from their email before the beginning of the voting time. Members of the Committee of Creditors are advised to take top most care in keeping the user id and password confidential and in not providing the same to anyone else;
- (iii) After the end of the period of e-voting, the e-voting portal shall be disabled by the e-voting service provider.
- (iv) The link that will be provided will lead to the e-voting portal in the website of service provider to the login space.
- (v) Enter your registered email or phone number.
- (vi) Click on Sign In tab.
- (vii) Enter the OTP received on email/phone and click on Submit Tab.
- (viii) Click on Vote now Tab to vote.
- (ix) You can download resolution description file for complete description of the resolution, if the file is attached.
- (x) Cast vote and submit.
- (xi) You can print your vote once submitted by clicking on Print Vote Tab

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**ENCLOSURE – 4**

**NOTES ON LIST OF ITEMS TO BE DISCUSSED IN THE MEETING**

**Item No: 1**

**THE RESOLUTION PROFESSIONAL (RP) TO ASSUME CHARGE AS THE  
CHARPERSON OF THE MEETING**

As per the provisions contained in Regulation 24 (1) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution for Corporate Persons) Regulations, 2016, the Resolution Professional shall act as the Chairperson of the meeting of the committee.

**Item No: 2**

**THE RP TO TAKE ROLL CALL AS PER REGULATION 24 (2) OF THE INSOLVENCY  
AND BANKRUPTCY BOARD OF INDIA (INSOLVENCY RESOLUTION FOR  
CORPORATE PERSONS) REGULATIONS, 2016**

As per the provisions contained in Regulation 24 (2) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution for Corporate Persons) Regulations, 2016, at the commencement of a meeting, the Resolution Professional shall take a roll call when every participant attending through video conferencing or other audio and visual means shall state, for the record, the particulars of identity stated in clauses (a) to (f) stated in the sub-regulation 2 of Regulation 24.

**Item No: 3**

**TO ASCERTAIN QUORUM IN ACCORDANCE WITH PROVISIONS OF REGULATION  
22 OF THE INSOLVENCY AND BANKRUPTCY BOARD OF INDIA (INSOLVENCY  
RESOLUTION FOR CORPORATE PERSONS) REGULATIONS, 2016**

As per the Regulation 22 (1) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution for Corporate Persons) Regulations, 2016, a meeting of the committee shall be quorate if members of the committee representing at least thirty-three percent of the voting rights are present either in person or by video conferencing or other audio and visual means, provided that the

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committee may modify the Percentage of voting rights required for quorum in respect of any future meetings of the committee.

**Item No.: 4**

**TO CONFIRM THE MINUTES OF LAST MEETING AND TO TAKE THE SAME ON  
RECORD**

That the RP will place the minutes of the fourth meeting of CoC held on 5<sup>th</sup> June, 2023 on the table for discussion.

**Item No.: 5**

**TO APPRISE THE MEMBERS AND OPEN THE SEALED RESOLUTION PLANS  
RECEIVED FROM RESOLUTION APPLICANTS BEFORE THE COC MEMBERS AND  
TO DISCUSS THE FEASIBILITY & VIABILITY OF THE RESOLUTION PLAN**

The Resolution Professional will apprise that Invitation for Expression of Interest in FORM G was published on 28<sup>th</sup> April in newspaper and the last date for submission of the Expression of Interest as per FORM G was 13<sup>th</sup> May, 2023.

That pursuant to the publishing of FORM G, the RP has received 12 Expression of Interest by prospective Resolution Applicant.

That the provisional List of Resolution Applicant was published on 23<sup>rd</sup> May, 2023 and the final List of Prospective Resolution Applicant was published on 7<sup>th</sup> June, 2023. The last of submission of resolution plan was 27<sup>th</sup> June, 2023. However, on requestes from the PRAs, the submission date was extended to 12<sup>th</sup> July, 2023. Further, on said date, the Resolution Professional has received resolution plans from four Prospective Resolution Applicants namely-

- i. Delicare Lifesciences Private Limited
- ii. Kshitij Polyline Limited
- iii. Vyapak Enterprises
- iv. Siddharth Carbochem Products Limited

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That the RP in present of the members of the COC will call the Resolution applicants to open the sealed Resolution plans and announce the financial bid submitted by them.

It is pertinent to mention that following parties have requested a refund of the EMD amount:

1. New Era Fabrics Limited
2. Arun Kishanlal Bagaria
3. Eiko Lifesciences Limited

It is also pertinent to mention that an EMD of INR 10,00,000 was submitted by the PRAs as a per-requisite of the submission of the resolution plan. Eiko Lifesciences Limited had withdrawn its name from the submission of the resolution plan and requested a refund of the EMD amount of INR 10,00,000.

It is also pertinent to mention that as per the books of the corporate debtor, an amount of INR 18,08,334.52/- is receivable from Eiko Lifesciences Limited. Therefore, the Resolution Professional is inclined to recover the dues before initiating the refund of EMD amount.

The COC will take note of the same.

**Item No.: 6**

**TO DISCUSS ON THE ENGAGEMENT OF PRT & ASSOCIATES FOR THE PURPOSE  
OF EVALUATING SECTION 29A COMPLIANCE OF THE RESOLUTION PLANS**

Resolution Professional will apprise the members of the COC that, in accordance with Section 25(2)(d) of the Insolvency and Bankruptcy Code (IBC), the Resolution Professional (RP) has to conduct the due diligence and 29A verification of the Resolution Applicants who have submitted the resolution plans.

That for conducting the same, the Resolution Professional requires to engage the services of PRT & Associates. The aforementioned professional entity has submitted a quotation of Rs. 12,000/- per applicant as fee for evaluating the compliance with Section 29A across all four resolution plans that have been received.

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The members shall duly acknowledge and grant their approval to the aforementioned professional agency, thereby enabling the timely completion of the resolution process within the stipulated time period.

**ITEM NO. 7**

**THE RP WILL PRESENT THE MEMBERS OF COMMITTEE OF CREDITORS REPORT  
BEFORE THE MEMBERS OF COMMITTEE OF CREDITORS.**

The Resolution Professional will present before the members of the Committee of Creditors a report, apprising the status of the proceedings and steps taken up from the last CoC meeting up till now.

The COC will take note of the same.

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ENCLOSURE – 5**

**TO THE NOTICE OF FIFTH MEETING OF COC**

**PROPOSED RESOLUTIONS AS PER LIST OF ITEMS TO BE VOTED UPON BY THE  
COMMITTEE OF CREDITORS**

**PROPOSED RESOLUTIONS**

**Item No. 1**

**TO APPROVE THE APPOINTMENT OF PRT & ASSOCIATE FOR THE PURPOSE OF  
EVALUATING SECTION 29A COMPLIANCE OF THE RESOLUTION PLANS.**

In accordance with the stipulations outlined in Section 25(2)(d) of the Insolvency and Bankruptcy Code (IBC), the Resolution Professional (RP) is required to engage the services of PRT & Associates for the purpose of assessing the adherence to Section 29A within the received Resolution Plans. The aforementioned professional entity has submitted a quotation of INR 12,000 per applicant as fee for evaluating the compliance with Section 29A across all four resolution plans that have been received. The members shall duly acknowledge and grant their approval to the aforementioned professional agency, thereby enabling the timely completion of the resolution process within the stipulated time period.

**To consider and if found fit, to pass with or without modification the following Resolution:**

**“RESOLVED THAT** the consent of the members of the committee of creditors is hereby given to appoint PRT & Associated for the purpose of evaluating Section 29A compliance of the received Resolution Plans at a fee of INR 12,000 per applicant.

**RESOLVED FURTHER THAT** the required documents required by PRT & Associated for the aforementioned task shall be provided to the same.

**RESOLVED FURTHER THAT** Mr. Ajit Kumar, the Resolution Professional be and is hereby authorized to do all such acts, deeds, and things and to execute necessary deeds, papers and documents for the said purpose.”



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**Item No. 2**

**TO RATIFY THE COSTS OF THE RESOLUTION PROFESSIONAL IN  
ACCORDANCE WITH REGULATION 34 OF THE INSOLVENCY AND  
BANKRUPTCY BOARD OF INDIA (INSOLVENCY RESOLUTION FOR  
CORPORATE PERSONS) REGULATIONS, 2016**

The provisions related to the cost of Resolution Professional are contained in Regulation 34 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution for Corporate Persons) Regulations, 2016. As per Sub-regulation (4) of the said Regulation, the amount of expenses ratified by the committee shall be treated as Insolvency Resolution Process Costs. Explanation to this Regulation 34 states that for the purposes of this regulation, “expenses” include the fee to be paid to the Resolution Professional, fee to be paid to Insolvency Professional Entity, if any, and fee to be paid to professionals, if any, and other expenses to be incurred by the Resolution Professional.

**To consider and if found fit, to pass with or without modification the following Resolution:**

**RESOLVED THAT**, pursuant to applicable provisions of the Insolvency and Bankruptcy Code, 2016 read with the Rules and Regulations there under, the members of the Committee of Creditors ratify the expenses amounting as per the details provided herein below, and that the entire cost so ratified shall form part of the insolvency resolution process costs.

<b>S. No.</b>	<b>Particulars</b>	<b>Amount</b>
1.	Rail ticket for Delhi to Mumbai	4,368
2.	Hotel accommodation for 7 days	10,500
3.	Food Charges	7,000
4.	Inter-state and local travel for work	8,800
5.	Accommodation rent plus brokerage	18,500
6.	Miscellaneous	2200

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	Total	51,360
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**Any other matters with the permission of Chair**

**Ajit Kumar**

**RP in the matter of “Omkar Specialty Chemicals Limited”**

**Communication Address:**

Mr. Ajit Kumar

83, National Media Centre, Shankar Chowk,

Near Ambiance Mall/DLF Cyber City,

Gurugram, Haryana –122022

E-mail: [cirp.omkarspeciality@gmail.com](mailto:cirp.omkarspeciality@gmail.com)

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**ANNEXURE – 1 TO ENCLOSURE – 3**

**TO THE NOTICE OF FOURTH MEETING OF COC**

**FORMAT OF INTIMATION CONTAINING INDICATIVE IDENTITY DETAILS OF  
PERSONS AUTHORIZED TO ATTEND THE MEETING**

Intimation is given herewith giving the details of the authorized representative (who may include an Insolvency Professional appointed for the purpose) for the purpose of attending and voting at the fourth meeting of the committee of creditors of Omkar Speciality Chemicals Limited.

Name of the Authorized Person / IP appointed:

Designation of the Authorized Person / IP Registration number:

Identity Proof document name: PAN / AADHAAR / PASSPORT

Identity Proof Number:

The authorized person is required to carry the identity proof specified herein above to the meeting of the committee of creditors.

Date:

Name & Designation of the Person authorized to sign

Place:

With official seal & signature